Provider Self Registration and Creating User Accounts

Introduction	Provider Self Registration is the process used to set up your primary Provider SuperUser account. The primary Provider Super User is responsible for setting up and maintaining other users including terminating users once they should no longer have access. The termination of users is an important responsibility in protecting PHI . Once the primary Provider Super User is registered, they may set up other users and assign the security role based on the functions you want them to perform. This allows you to control access to your patient's Protected Health Information and conform to HIPAA requirements. All dentists using the web portal or assigning users to the web portal are responsible for using the portal in a manner that will not compromise the protected health information (PHI) of patients.					
Before you begin	 In order to self-register as the Provider Super User you will need: your 9-digit Tax ID Number (TIN) 					
	• Do not enter an NPI					
	 A "Business Key" obtained by calling Customer Service at 1-800-872-0500 					
	 This is for the purpose of adding additional security for your practice and Members. 					
What you need to do	1. Every practice needs to follow the directions on pages 2 through 8 to set up the primary Super User.					
	 Every practice needs to review the security roles on page 9 to determine what roles to assign to their employees. 					
	3. In order to create additional users:					
	 If you are a sole practitioner with one location, follow the directions on pages 10 through 13. 					
	b. If you are a sole practitioner with more than one (1) location or you are a group practice with multiple locations, follow the direction on pages 14 through 18.					

Provider Self Registration

- 1. Open your internet web browser (for example: Microsoft Edge or Google Chrome).
- 2. Type in the address bar the following URL: https://deltadentalma.com/dentists
- 3. Select "Website Registration" from the left-hand navigation.
- 4. At the bottom of the screen click on either the **Register Now!** or **Register** button.



 Complete all required information as indicated by the red asterisks and click Next. Call Customer Service at 1-800-872-0500 for your practice "Business Key". This step is for the purpose of adding additional security for your practice and the Members.

A DELTA DENTAL Massachu	isetts	
I	New User Registration	
*=Required Fields		
Contact Information		
Employee First Name	?	
Employee Last Name <u>*</u>	0	
Business Name <u>*</u>		
Phone <u>*</u>	0	
Email <u>*</u>	0	
*=Required Fields		
Business Information		
Business TIN Number.	(123456789)	
State <u>*</u>	~	
Business Key <u>*</u>		
*=Required Fields	Next > Cancel	

Note: If the information entered does not match our records, you will be prompted to contact Delta Dental or click "Submit" to send your request to Delta Dental. Delta Dental will then contact you to resolve any discrepancies between our records and the information you entered.

2. Complete all required information as indicated by the red asterisk and click **Submit**.

 Your information matches of User ID should be between Password should be between passWord123) Uppercase letter Lowercase letter Number 	Create ur records a 5-18 charact en 8-16 char	USER A and you c ters. Exar racters an	ACCOUI an now c nple: jsm d contain	It reate a user th the followir	account. ng: (Example:
=Required Fields Enter User Information					
User Last Name					
User First Name			?		
User Middle Name					
User ID.			0		
New Password			(?)		
Confirm New Password			0		
Security Question*				~ ?	
Security Answer.					0
Security Question 2				~	
Security Answer 2*					
Email					2

- The system will display a notification when you have successfully registered as the Provider SuperUser. The Super User may:
 - a. Click on **Login** if you want to continue onto the Provider Portal to create additional users.
 - b. Click on **Done** if you do not want to proceed to the Provider Portal at this time.

A DELTA DENT	AL' Massachusetts	
	Thank You for Registering	
Your User ID ha	as been created.	
	Please click the 'Login' button below to continue	
Confirmati	ion Number 543210	

4. If you chose to Login, the system will display the Terms and Conditions screen. Click on Yes, I agree with this statement and Next. The system will bring the Super User directly into the portal home page logged in with their new User ID and password. Any of the portal functions, including creating additional employee users, are now available to the Super User.

Note: If the Super User did not wish to go to the portal right away and chose **Done**, they will get this page the first time they log in to the portal with you new user ID and password



Portal Home Page

A DELTA DENTAL	Massachusetts	Dentist
	Home FAQ :	Ghost Sign Out
Administration	Welcome	Event Calendar
Claims/Pre- Estimates	DDMA Portal	Related Documents
Member Eligibility & Benefits	Plan Messages	
Tools	Delta Dental of MA Provider Manuals Available in the "Related Documents" Page	
Delta Dental Find a Dentist	The "Related Documents" page can be found by clicking the link to the right of your screen. There you'll find many helpful communications, including the latest Delta Dental provider manuals.	
Privacy Policy	The Delta Dental of MA - Provider Manual is an administrative resource quide that offers information on Delta Dental general policies	
Provider User Agreement	provider enrollment and credentialing, plans, claim submissions, direct deposit, and other topics to help improve the efficiency of your practice's dealings with Delta Dental.	-
	The DDMA Participating Provider Procedure Manual offers current information on standard administrative guidelines, review requirements, and an Easy Reference Guide which offers a summary of CDT code additions and deletions.	

Creating User Accounts for Your Staff

ProcessA User Account is created to give the staff access to the Provider Portal functions, including
member eligibility search, claim search and claim submission. The Security Role allows you to
control which functions they canperform. Use the information in the table below to determine
what User Accounts you should create and what security roles you should assign.

Security Roles The following security roles allow you to control what functions your employees can perform.

Dental Practice Security Role	Delta Dental of MA – Website Access
Provider Super User (role 1)	Create and manage user IDs for staff
	Perform Member Eligibility searches
	 View Consolidated Explanation of Benefits (CEOBs)
	 Check status of Claims and Pre-Estimates
	Submit free Online Claims and Pre-Estimates
Provider Office User (role 2)	Perform Member Eligibility searches
	 View CEOBs (Consolidated Explanation of Benefits)
	Submit free Online Claims and Pre-Estimates
Provider Office User (role 3)	Perform Member Eligibility searches
No CEOBs	Check status of Claims and Pre-Estimates
	Submit free Online Claims and Pre-Estimates

- 1. A user can be attached to a Business Entity or to a specific location. If you are:
 - a. A sole practitioner with one (1) location, go to page 8 and follow the directions for Creating a User Account for a Solo Practitioner with One Location.
 - A sole practitioner with more than one (1) location or a group practice with multiple locations, go to page 12 and follow the directions for Creating a User Account when there are Multiple Locations.

Creating a User Account for a Solo Practitioner with One Location

Procedure

Creating a User Account is a two (2) step process where you:

- 1. Create an Employee record,
- 2. Assign the User Account Role.

From the ADMINISTRATION menu on the toolbar, select Practice and Dentists on Record. The system will

display a "Results" page.

🛆 DELTA DENTAL	Massachuse	tts			Dentist
					Home FAQ
Administration • Practice and Dentists on Record • Billed Amount List • Billed Amount Associations Claims/Pre- Estimates	Home This page s Narrow you To add an E Please cont Click Ther	hows the Delta Dental record for y record search by entering inform mployee Website User, click on th act Delta Dental if the results belov "Tools" on the memu bar. click "Contact Delta Dental Of Ma	Practice and Der our practice and dentists. tion in one or more search fields. e record for a specific address location, or click t v shows the need to correct a record, add a dent ssachusetts".	ntists on Record ne practice TIN record to register them for all le ist, or delete a dentist:	ocations.
Patient	Results				
Tools	Record Type	Dentist Identifier	Dentist/Office Name	Address	Contact Phone
Delta Dental Find a	Business	10997854321 (EIN) 12345678910 (NPI)	Big Smile Dental Practice		
Dentist	Location		Big Smile Dental Practice	321 Happy Lane	(555) 109-8765
Privacy Policy	Dentist	45678910111 (NPI) D54321 (License)	Smiley, John	321 Happy Lane	(555) 109-8765
Provider User Agreement	Dentist	56789101112 (NPI) D67891 (License)	Smiley, Jane	321 Happy Lane	(555) 109-8765

Select the **Dentist/Office Name** of your dental practice on the "**Business**" Record Type row.

A DELTA DENTAL	Massachuset	ts			Dentist
					Home FAQ
Administration • Practice and Dentists on Record • Billed Amount List • Billed Amount Associations Claims/Pre- Estimates	Home Practice and Dentists on Record This page shows the Delta Dental record for your practice and dentists. Narrow your record search by entering information in one or more search fields. To add an Employee Website User, click on the record for a specific address location, or click the practice TIN record to register them for all locations. Please contact Delta Dental if the results below shows the need to correct a record, add a dentist, or delete a dentist: Click Tools' on the menu bar Then click "Contact Delta Dental Of Massachusetts".				
Toolo	Record Type	Dentist Identifier	Dentist/Office Name	Address	Contact Phone
	Business	10997854321 (EIN) 12345678910 (NPI)	Big Smile Dental Practice		
Dentist	Location		Big Smile Dental Practice	321 Happy Lane	(555) 109-8765
Privacy Policy	Dentist	45678910111 (NPI) D54321 (License)	Smiley, John	321 Happy Lane	(555) 109-8765
Provider User Agreement					

Scroll to the PROVIDER EMPLOYEES section at the bottom of the DENTIST DETAIL page and click the Add

Employee link in the upper-right corner.

			♣ Add Employee
Provider Employees			
Name	Title/Position	Telephone	
	No Results For	und	

1. The system will display the ADD PROVIDER EMPLOYEE screen. Complete the **FIRST and LAST NAME** fields and click **Submit**.

Note: All other fields are optional and are not used by Delta Dental.

	Massachusetts Dentist
	Home FAQ
Administration • Practice and Dentists on Record • Billed Amount List • Billed Amount Associations	Home > Practice and Dentists on Record > Dentist Detail Add Provider Employee This page allows you to add a new provider employee. Please enter the new employee's first and last name and press the submit button. From there you are able Create a User Account for that newly added employee. *=Required Fields
Claims/Pre- Estimates	Provider Type
Patient	Last Name 🕺 Hill
Tools	First Name * Jill
Delta Dental Find a Dentist	Middle Initial
Privacy Policy	Prov Employee No
Provider User Agreement	Telephone

2. In the upper right-hand corner of the USER ACCOUNT INFORMATION section click on Create User Account.

A DELTA DENTAL	Massachusetts Dentist
	Home FAQ
Administration • Practice and Dentists on Record • Billed Amount List • Billed Amount	Home > Practice and Dentists on Record > Dentist Detail Add Provider Employee This page allows you to add a new provider employee. Please enter the new employee's first and last name and press the submit button. From there you are able to Create a User Account for that newly added employee.
Associations Claims/Pre- Estimates	Provider Type
Patient	Last Name Hill
Tools	First Name Jill
Delta Dental Find a Dentist	Middle Initial Prov Employee No
Privacy Policy	Telephone
Provider User Agreement	Email Address Title/Position
	the Create User Account

3. The system will display the ADD USER screen. Complete all required fields marked by an asterisk and click **Submit**.

Note: When selecting the User Role, use the Security Roles descriptions on page-7 to decide what tasks you want your employee to perform.

△ DELTA DENTAL	Massachusetts			De	ntist
				Hon	ne FAQ
	Home > Practice and Dentists on	Record > Dentist Detail > Add Provider Employee			
Administration	*=Required Fields				
 Practice and Dentists on Record 	User Information	Add User			
 Billed Amount List 	User Last Name <u>*</u>	Hill	?		
 Billed Amount Associations 	User First Name <mark>*</mark>	Jill			
Claims/Pre-	Middle Name		?		
Estimates	User Role*	~			
Patient	liser ID*				
Tools	New Decouved!				
Delta Dental Find a	New Password				
Dentist	Confirm New Password*				
Privacy Policy	Security Question 1.	· · ?		Complete All	
Provider User	Security Answer 1*		?	Required Fields	
Agreement	Security Question 2.				
	Security Answer 2 <u>*</u>				
	Email <u>*</u>		?		
	Preferences				
	Preference				Selected
	Accept notification emails				
	Allow health plan to login to the po	rtal as yourself to better assist and support you.			
		Submit Cancel			

4. The ADD PROVIDER EMPLOYEE screen will re-display with the new user added. Give your employee their new user ID, password, security question and answer. They will have the opportunity to change all but the user ID once they login and go to the User Profile option in the TOOLS menu. They can now log into the Provider Portal by selecting the "Login for Online Services" option from the Dentists section at https://deltadentalma.com/dentists using the user ID and password you created for them. Users will be prompted to change their password every 180 days.

A DELTA DENTAL	Massachusetts	Dentist
		Home FAQ
Administration Practice and Dentists on Record Billed Amount List Billed Amount	Home > Practice and Dentists on Record > Dentist Detail Add Provider Employee This page allows you to add a new provider employee. Please enter the new employee's first and last name and From there you are able to Create a User Account for that newly added employee.	d press the submit button.
Associations		🥟 Edit
Claims/Pre- Estimates	Provider Type	
Patient	Last Name Hill	
Tools	Middle Initial	
Delta Dental Find a Dentist	Prov Employee No Telephone	
Privacy Policy	Fax Email Address	
Provider User Agreement	Title/Position	
		🥖 Edit User Account
	User Account Information	
	User ID JillRanUpHill User Role 1 - Provider Super User Contact E-mail Dr.Hill@BigSmileDental.Net	

Creating a User Account when there are Multiple Locations

Process

Adding a User Account is a two (2) step process where you:

- 1. Create an Employee record,
- 2. Assign the User Account Role.

When there are multiple locations you should decide whether you want the employeeuser to be able to access the claims and membership information for all locations and all dentists **or** just the dentists at one (1) location.

Note: If you have multiple locations with the same name, we suggest you set up auser at each location. This will help you identify the correct location when you submit claims or prior-authorizations or check eligibility.

1. From the ADMINISTRATION menu on the toolbar, select Practice and Dentists on Record. The system will

display a RESULTS page.

A DELTA DENTAL	Massachuse	tts			Dentist	
					Home FAQ	
Administration Practice and Dentists on Record Billed Amount List Billed Amount	Home • This page s • Narrow you • To add an E	hows the Delta Dental record for yo record search by entering informat imployee Website Liser citck on the	Practice and De ur practice and dentists. tion in one or more search fields. record for a specific address location or click i		ncations	
Associations	 To add an cmpartyee receive User, cack on the record on a special address location, or cack the practice TIN Record to register mem for all locations. Please contract Define Dential fifthe results below shows the need to correct a record, add a dentist, or delete a dentist; 					
Claims/Pre- Estimates	Cuck " loois" on the menu par. Then click "Contact Delta Dental Of Massachusetts".					
Patient	Results					
Tools	Record Type	Dentist Identifier	Dentist/Office Name	Address	Contact Phone	
Delta Dental Find a	Business	10997854321 (EIN) 12345678910 (NPI)	Big Smile Dental Practice			
Dentist	Location		Big Smile Dental Practice	321 Happy Lane	(555) 109-8765	
Privacy Policy	Dentist	45678910111 (NPI) D54321(License)	Smiley, John	321 Happy Lane	(555) 109-8765	
Provider User	Dentist	56789101112 (NPI) D67891 (License)	Smiley, Jane	321 Happy Lane	(555) 109-8765	

2. From the Practice and Dentists on Record list:

a. To grant a user access to all practice locations, select the Dentist/Office Name of your dental

practice on the	" <u>Business</u> "	Record Type row.
-----------------	---------------------	------------------

A DELTA DENTAL	Massachuset	its			Dentist
	_				Home FAQ
	Home				
Administration			Practice and De	atists on Record	
 Practice and Dentists on Record 			Fractice and Del		
Billed Amount List	 This page sl Narrow your 	nows the Delta Dental record for yo record search by entering informa	our practice and dentists. tion in one or more search fields.		
 Billed Amount Associations 	 To add an E Please contained 	mployee Website User, click on the act Delta Dental if the results below	e record for a specific address location, or click the shows the need to correct a record, add a dent	ne practice TIN record to register them for all locations. ist, or delete a dentist:	
Claims/Pre- Estimates	Then	click "Contact Delta Dental Of Mas	ssachusetts".		
Patient	Results				
Tools	Record Type	Dentist Identifier	Dentist/Office Name	Address	Contact Phone
a	Business	10997854321 (EIN) 12345678910 (NPI)	Big Smile Dental Practice		
Dentist	Location		Big Smile Dental Practice	321 Happy Lane	(555) 109-8765
Privacy Policy	Dentist	45678910111 (NPI) D54321 (License)	Smiley, John	321 Happy Lane	(555) 109-8765
Provider User Agreement	Dentist	56789101112 (NPI) D67891 (License)	Smiley, Jane	321 Happy Lane	(555) 109-8765
	Location		Big Smile Dental Practice	123 Arch Road	(555) 901-6578
	Dentist	45678910111 (NPI) D54321(License)	Smiley, John	123 Arch Road	(555) 901-6578
	Dentist	56789101112 (NPI) D67891 (License)	Smiley, Jane	123 Arch Road	(555) 901-6578

b. To grant users access to just one specific Service Office Location, select the Dentist/Office Name

of that address Location.

A DELTA DENTAL	Massachuset	ts			Dentist
					Home FAQ
	Home				
Administration					
 Practice and Dentists on Record 	Practice and Denusts on Record				
Billed Amount List	 This page sh Narrow your 	ows the Delta Dental record for your record search by entering informatio	practice and dentists. n in one or more search fields.		
 Billed Amount Associations 	 To add an En Please conta 	nployee Website User, click on the re ict Delta Dental if the results below s	acord for a specific address location, or click the hows the need to correct a record, add a dent	he practice TIN record to register them for all locations. ist, or delete a dentist:	
Claims/Pre- Estimates	Then	click "Contact Delta Dental Of Massa	achusetts".		
Patient	Results				
Tools	Record Type	Dentist Identifier	Dentist/Office Name	Address	Contact Phone
Delta Dent Find a	Business	10997854321 (EIN) 12345678910 (NPI)	Big Smile Dental Practice		
	Location	_	Big Smile Dental Practice	321 Happy Lane	(555) 109-8765
Privacy Policy	Dentist	45678910111 (NPI) D54321(License)	Smiley, John	321 Happy Lane	(555) 109-8765
Provider User Agreement	Dentist	56789101112 (NPI) D67891 (License)	<u>Smiley</u> , <u>Jane</u>	321 Happy Lane	(555) 109-8765
					(555) 004 0570
	Location		Big Smile Dental Practice	123 Arch Road	(555) 901-6578
	Dentist	45678910111 (NPI) D54321(License)	Smiley, John	123 Arch Road	(555) 901-6578
	Dentist	56789101112 (NPI) D67891 (License)	Smiley, Jane	123 Arch Road	(555) 901-6578
	Dentist Dentist	56789101112 (NPI) D67891 (License)	<u>Smiley, Jane</u>	123 Arch Road	(555) 901-6578

Scroll to the PROVIDER EMPLOYEES section at the bottom of the DENTIST DETAIL page and click the **Add Employee** link in the upper-right corner.

			- Add Employee
Provider Employees			
Name	Title/Position	Telephone	
	No Results Four	nd	

5. The system will display the ADD PROVIDER EMPLOYEE screen. Complete the **FIRST and LAST NAME** fields and click **Submit**.

Note: All other fields are optional and are not used by Delta Dental.

	Massachusetts Dentist
	Home FAQ
Administration	Home > Practice and Dentists on Record > Dentist Detail Add Provider Employee
 Practice and Dentists on Record Billed Amount List 	This page allows you to add a new provider employee. Please enter the new employee's first and last name and press the submit button. From there you are abl
 Billed Amount Associations 	*=Required Fields
Claims/Pre- Estimates	Provider Type
Patient	Last Name * Hill
Tools	First Name *
Delta Dental Find a Dentist	Middle Initial
Privacy Policy	Prov Employee No
Provider User Agreement	Telephone

6. In the upper right-hand corner of the USER ACCOUNT INFORMATION section click on **Create User Account**.

ک DELTA DENTAL	Massachusetts Dentist
	Home FAQ
Administration • Practice and Dentists on Record • Billed Amount List • Billed Amount Associations	Home > Practice and Dentists on Record > Dentist Detail Add Provider Employee This page allows you to add a new provider employee. Please enter the new employee's first and last name and press the submit button. From there you are able to Create a User Account for that newly added employee.
Claims/Pre- Estimates	Provider Type
Patient	Last Name Hill
Tools	First Name Jill
Delta Dental Find a Dentist	Middle Initial Prov Employee No
Privacy Policy	Telephone
Provider User Agreement	Email Address Title/Position

- 7. The system will display the ADD USER screen. Complete all required fields marked by an asterisk and click **Submit**.
- 8. Note: When selecting the User Role, use the Security Roles descriptions on page-7 to decide what tasks you want your employee to perform.

	Massachusetts			Der	ıtist
				Home	<u>ə FAQ</u>
	Home > Practice and Dentists on Record > 1	<u>Dentist Detail > Add Provider Employee</u>			
\dministration	*=Required Fields	Add User			
Practice and Dentists on Record	User Information	Aud USU			
Billed Amount List	User Last Name <u>*</u> Hill		?		
Billed Amount Associations	User First Name <u>*</u> Jill	3	_		
Claims/Pre-	Middle Name		?		
Estimates	User Role*				
Patient					
rools					
Delta Dental Find a	New Password*				
Dentist	Confirm New Password	?			
Privacy Policy	Security Question 1.	~ ?		Complete All	
Provider User	Security Answer 1.		?	Required Fields	
Agreement	Security Question 2*			Required Fields	
	Security Answer 2.				
	Email				
	Preferences				
	Preference				Selected
	Accept notification emails				
	Allow health plan to login to the portal as your	rself to better assist and support you.			
		Submit Cancel			

9. The ADD PROVIDER EMPLOYEE screen will re-display with the new user added. Give your employee their new user ID, password, security question and answer. They will have the opportunity to change all but the user ID once they login and go to the User Profile option in the TOOLS menu. They can now log into the Provider Portal by selecting the "Login for Online Services" option from the Dentists section at https://deltadentalma.com/dentists using the user ID and password you created for them. Users will be prompted to change their password every 180 days.

		D
A DELTA DENTAL	Massachusetts	Dentist
	-	Home FAQ
Administration	Home > Practice and Dentists on Record > Dentist Detail	
Practice and	Add Provider Employee	
Dentists on Record	This page allows you to add a new provider employee. Please enter the new employee's first and last na	ime and press the submit button.
 Billed Amount List 	From there you are able to Create a User Account for that newly added employee.	
 Billed Amount Associations 		/ Edit
Claims/Pre- Estimates	Provider Type	
Patient	Last Name Hill First Name Jill	
Tools	Middle Initial	
Delta Dental Find a Dentist	Prov Employee No Telephone	
Privacy Policy	Fax Email Address	
Provider User Agreement	Title/Position	
-		🥖 Edit User Account
	User Account Information	
	User ID JillRanUpHill User Role 1 - Provider Super User Contact E-mail Dr.Hill@BigSmileDental.Net	